

B2100A (Form 2100A) (12/15)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings, Inc., Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

Bank Julius Baer & Co. Ltd.

Name of Transferee

Citibank (Switzerland) AG

Name of Transferor

Name and Address where notices to transferee
should be sent:

Patrik Roos
Bank Julius Baer & Co. Ltd.
Bahnhofstrasse 36
CH-8010 Zurich, Switzerland

Court Claim # (if known) 55397

Amount of Claim: This is a partial transfer of
claim. See attached
Evidence of Transfer of
Claim

Date Claim Filed: 10/15/2009

Phone: + 41 58 887 7336

Last Four Digits of Acct #: n/a

Phone: _____

Last Four Digits of Acct #: n/a

Name and Address where transferee payments
should be sent (if different from above):

(same as above)

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the
best of my knowledge and belief.

By: Jane J. McElroy /olc

Davis Polk & Wardwell LLP as counsel for Transferee

Date: 10/6/2017

Citibank (Switzerland) AG
Hardstrasse 201
P.O. Box
8010 Zurich
Switzerland



Private Bank

September 27, 2017

EVIDENCE OF TRANSFER OF CLAIM


TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Citibank (Switzerland) AG** ("Transferor") unconditionally and irrevocably transferred to **Bank Julius Baer & Co. Ltd.** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. **55397**) in the **nominal amount of GBP 200,000** related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 27th day of September 2017.

Citibank (Switzerland) AG


Daniel Gantenbein
Vice President
Mohd Salim
Director

Schedule I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0210414750 5% EMTN LEHMAN BROTHERS HOLDINGS INC 2005-26.1.10 SENIOR	55397	15 October 2009	LEHMAN BROTHERS HOLDINGS INC.	GBP 200000